

MALAYSIA: PERANGKAIAN PENTING DAN UNJURAN MALAYSIA: KEY DATA AND FORECAST

LUAS KAWASAN (Kilometer persegi) AREA (Square kilometres)							
Malaysia	Semenanjung Malaysia ¹ Peninsular Malaysia ¹		Sarawak	Sabah ²			
330,548	132,104		124,450	73,994			
		2021 ⁹	2022 ¹⁰		2023 ¹¹		
PENDUDUK (juta) POPULATION (million)		32.6	32.7		33.1		
PENGELUARAN DALAM NEGERI DOMESTIC PRODUCTION		RM juta RM million	%	perubahan % change	RM juta RM million	%	perubahan % change
Keluaran Dalam Negeri Kasar (harga malar 2015) Gross Domestic Product (constant 2015 prices)		1,386,738	3.1	1,507,306	8.7	1,574,632	~4.5
Pertanian <i>Agriculture</i>		98,898	-0.2	98,949	0.1	100,076	1.1
Perlombongan dan pengkuarian <i>Mining and quarrying</i>		93,150	0.3	96,350	3.4	97,546	1.2
Pembuatan <i>Manufacturing</i>		337,219	9.5	364,522	8.1	378,872	3.9
Pembinaan <i>Construction</i>		50,802	-5.2	53,327	5.0	56,576	6.1
Perkhidmatan <i>Services</i>		791,068	1.9	877,426	10.9	924,353	5.3
Duti import <i>Import duties</i>		15,602	1.7	16,731	7.2	17,207	2.8
Keluaran Dalam Negeri Kasar (harga semasa) Gross Domestic Product (current prices)		1,545,372	9.0	1,788,183	15.7		
Perbelanjaan penggunaan akhir: Awam <i>Final consumption expenditure</i> : Public		196,472	6.0	207,246	5.5		
Swasta <i>Private</i>		894,881	3.7	1,029,952	15.1		
Pembentukan modal tetap kasar: Awam ³ <i>Gross fixed capital formation</i> : Public ³		66,997	-10.0	72,193	7.8		
Swasta <i>Private</i>		231,149	4.0	253,773	9.8		
Perubahan inventori dan barangan berharga <i>Changes in inventories and valuables</i>		46,028	-	101,150	-		
Eksport barangan dan perkhidmatan <i>Exports of goods and services</i>		1,063,817	21.8	1,320,329	24.1		
Import barangan dan perkhidmatan <i>Imports of goods and services</i>		953,972	21.8	1,196,459	25.4		
PENDAPATAN DAN PERBELANJAAN NEGARA NATIONAL INCOME AND EXPENDITURE							
Pendapatan Negara Kasar (harga malar 2015) Gross National Income (constant 2015 prices)		1,367,707	2.7	1,472,862	7.7		
Pendapatan Negara Kasar (harga semasa) Gross National Income (current prices)		1,503,821	8.2	1,724,629	14.7		
Tabungan Negara Kasar (harga semasa) Gross National Savings (current prices)		402,874	19.0	474,320	17.7		
Pendapatan Per Kapita (harga semasa, RM) Per Capita Income (current prices, RM)		46,051	8.0	52,819	14.4		

MALAYSIA: PERANGKAIAN PENTING DAN UNJURAN (samb.)
MALAYSIA: KEY DATA AND FORECAST (cont'd.)

KEWANGAN KERAJAAN PERSEKUTUAN <i>FEDERAL GOVERNMENT FINANCE</i>	2021		2022 ⁹		2023 ¹²	
	RM juta <i>RM million</i>	% perubahan <i>% change</i>	RM juta <i>RM million</i>	% perubahan <i>% change</i>	RM juta <i>RM million</i>	% perubahan <i>% change</i>
Hasil <i>Revenue</i>	233,752	3.9	294,357	25.9	291,500	-1.0
Perbelanjaan mengurus <i>Operating expenditure</i>	231,516	3.1	292,693	26.4	289,140	-1.2
Baki semasa <i>Current balance</i>	2,236		1,664		2,360	
Perbelanjaan pembangunan (bersih) <i>Development expenditure (net)</i>	63,267	26.3	70,146	10.9	96,300	37.3
Kumpulan Wang COVID-19 ⁴ <i>COVID-19 Fund⁴</i>	37,711	-0.8	30,977	-17.9		
Baki keseluruhan <i>Overall balance</i>	-98,742		-99,459		-93,940	
% KDNK <i>% GDP</i>	-6.4		-5.6		-5.0	
Pinjaman dalam negeri (bersih) <i>Domestic borrowings (net)</i>	98,584		99,687		-	
Pinjaman luar pesisir (bersih) <i>Offshore borrowings (net)</i>	1,734		-266		-	
Perubahan aset ⁵ <i>Change in assets⁵</i>	-1,576		38		-	
		% KDNK <i>% GDP</i>		% KDNK <i>% GDP</i>		
Hutang Kerajaan Persekutuan⁶ <i>Federal Government Debt⁶</i>	979,814	63.4	1,079,591	61.1	-	-
Hutang dalam negeri <i>Domestic debt</i>	950,084	61.5	1,050,078	58.7	-	-
Bil perbendaharaan <i>Treasury bills</i>	28,000	1.8	31,500	1.8	-	-
Terbitan Pelaburan Kerajaan Malaysia <i>Malaysian Government Investment Issues</i>	423,266	27.4	471,300	26.4	-	-
Sekuriti Kerajaan Malaysia <i>Malaysian Government Securities</i>	480,718	31.1	538,178	30.1	-	-
Sukuk Perumahan Kerajaan <i>Government Housing Sukuk</i>	18,100	1.2	9,100	0.5	-	-
Pinjaman luar pesisir <i>Offshore borrowings</i>	29,730	1.9	29,513	1.7	-	-
Pinjaman pasaran <i>Market loans</i>	25,147	1.6	25,542	1.5	-	-
Pinjaman projek <i>Project loans</i>	4,583	0.3	3,970	0.2	-	-

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	2021 ⁹		2022 ¹⁰		2023 ¹¹	
IMBANGAN PEMBAYARAN (BERSIH) <i>BALANCE OF PAYMENTS (NET)</i>	RM juta <i>RM million</i>		RM juta <i>RM million</i>		RM juta <i>RM million</i>	
Imbangan akaun semasa <i>Balance on current account</i>	58,700		47,205		55,172	
Barangan <i>Goods</i>	170,573		169,288		175,243	
Perkhidmatan <i>Services</i>	-60,728		-45,418		-31,333	
Pendapatan primer <i>Primary income</i>	-41,551		-65,555		-62,898	
Pendapatan sekunder <i>Secondary income</i>	-9,594		-13,110		-25,840	
Imbangan akaun modal dan kewangan <i>Balance on capital and financial accounts</i>	12,451		14,363		-	
Kesilapan dan ketinggalan bersih <i>Net errors and omissions</i>	-25,465		-8,253		-	
Imbangan keseluruhan <i>Overall balance</i>	45,686		53,314		-	
PERDAGANGAN LUAR NEGERI <i>EXTERNAL TRADE</i>	RM juta <i>RM million</i>	% perubahan <i>% change</i>	RM juta <i>RM million</i>	% perubahan <i>% change</i>	RM juta <i>RM million</i>	% perubahan <i>% change</i>
Eksport kasar antaranya: <i>Gross exports</i> <i>of which:</i>	1,241,022	26.1	1,551,736	25.0	1,575,859	1.6
Pembuatan <i>Manufactured</i>	1,068,431	25.8	1,306,665	22.3	1,327,302	1.6
Pertanian <i>Agriculture</i>	98,093	36.8	120,939	23.3	122,536	1.3
Perlombongan <i>Mining</i>	69,757	19.4	117,014	67.7	118,809	1.5
Import kasar antaranya: <i>Gross imports</i> <i>of which:</i>	987,344	23.3	1,296,636	31.3	1,311,533	1.1
Barangan pengantara <i>Intermediate goods</i>	545,801	27.2	705,738	29.3	715,352	1.4
Barangan modal <i>Capital goods</i>	103,823	14.4	120,324	15.9	121,779	1.2
Barangan penggunaan <i>Consumption goods</i>	83,893	13.2	104,133	24.1	105,213	1.0
Jumlah dagangan <i>Total trade</i>	2,228,366	24.9	2,848,372	27.8	2,887,393	1.4
Imbangan dagangan <i>Trade balance</i>	253,678	38.4	255,100	0.6	264,326	3.6

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	2021		2022		2023 ¹¹	
HARGA PRICES	Indeks Index	% perubahan % change	Indeks Index	% perubahan % change	Indeks Index	% perubahan % change
Indeks Harga Pengguna (2010 = 100) <i>Consumer Price Index (2010 = 100)</i>	123.1	2.5	127.2	3.3	-	2.8 - 3.3
Indeks Harga Pengeluar: Pengeluaran Tempatan (2010 = 100) <i>Producer Price Index: Local Production (2010 = 100)</i>	112.1	9.5	120.8	7.8	-	-
TENAGA BURUH LABOUR FORCE	Ribu Thousands	% perubahan % change	Ribu Thousands	% perubahan % change	Ribu Thousands	% perubahan % change
Tenaga buruh <i>Labour force</i>	15,797.2	0.8	15,933.1 ¹⁰	0.9 ¹⁰	16,140.2	1.3
Pengangguran ⁷ <i>Unemployment⁷</i>	733.0	(4.6)	629.3 ¹⁰	(3.8 - 4.0) ¹⁰	576.3	(3.5 - 3.7)
PASARAN KEWANGAN DAN MODAL FINANCIAL AND CAPITAL MARKETS	2021		2022			
Kadar faedah (kadar purata, %) Interest rates (average rates, %)	Disember December		Disember December			
Antara bank 3 bulan <i>3-month interbank</i>	1.92		2.56			
Bank perdagangan <i>Commercial banks</i>						
Deposit tetap: 3-bulan <i>Fixed deposits: 3-month</i>	1.56		1.95			
12 bulan <i>12-month</i>	1.72		2.11			
Deposit tabungan <i>Savings deposit</i>	0.54		0.68			
Kadar asas (BR) purata berwajaran <i>Weighted base rate (BR)</i>	2.43		2.83			
Kadar pinjaman asas (BLR) <i>Base lending rate (BLR)</i>	5.49		5.88			
Bil Perbendaharaan (3-bulan) <i>Treasury bills (3-month)</i>	1.76		-			
Sekuriti Kerajaan Malaysia ⁸ <i>Malaysian Government Securities⁸</i>						
1-tahun <i>1-year</i>	1.85		3.25			
5-tahun <i>5-year</i>	3.15		3.86			

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Pergerakan ringgit <i>Movement of ringgit</i>	2021		2022	
	Akhir Disember <i>End-December</i>		Akhir Disember <i>End-December</i>	
	RM bagi seunit <i>RM per unit of</i>	% perubahan ¹³ <i>% change¹³</i>	RM bagi seunit <i>RM per unit of</i>	% perubahan ¹³ <i>% change¹³</i>
Hak Pengeluaran Khas (SDR) <i>Special Drawing Rights (SDR)</i>	5.8447	-1.1	5.8730	-0.5
Dolar AS <i>US dollar</i>	4.1760	-3.9	4.4130	-5.4
Euro	4.7256	4.4	4.7038	0.5
100 yen Jepun <i>100 Japanese yen</i>	3.6286	7.2	3.3264	9.1
Bursa Malaysia	Akhir Disember <i>End-December</i>		Akhir Disember <i>End-December</i>	
FBM KLCI	1,567.53		1,495.49	
Nilai permodalan pasaran (RM bilion) <i>Market capitalisation (RM billion)</i>	1,789.20		1,736.21	

¹ Termasuk Wilayah Persekutuan Kuala Lumpur dan Wilayah Persekutuan Putrajaya

² Termasuk Wilayah Persekutuan Labuan

³ Termasuk pelaburan oleh syarikat awam

⁴ Kumpulan wang amanah khusus di bawah Akta Langkah-Langkah Sementara bagi Pembiayaan Kerajaan (Penyakit Koronavirus 2019 (COVID-19)) 2020 untuk membiayai pakej rangsangan dan pelan pemulihan ekonomi

⁵ (+) menunjukkan pengurangan aset; (-) menunjukkan pertambahan aset

⁶ Pada 2022, data adalah sehingga akhir Disember 2022

⁷ Angka dalam kurungan menunjukkan kadar pengangguran

⁸ Hasil indikatif pasaran

⁹ Awalan

¹⁰ Anggaran

¹¹ Unjuran

¹² Anggaran belanjawan, tidak termasuk langkah Bajet 2023

¹³ Kadar tahunan penambahan nilai (+) atau penyusutan nilai (-) bagi ringgit

Nota: Jumlah angka mungkin berbeza disebabkan pembundaran

¹ Includes the Federal Territory of Kuala Lumpur and Federal Territory of Putrajaya

² Includes the Federal Territory of Labuan

³ Includes investment of public corporations

⁴ A specific trust fund established under the Temporary Measures for Government Financing (Coronavirus Disease 2019 (COVID-19)) Act 2020 to finance economic stimulus packages and recovery plan

⁵ (+) indicates drawdown of assets; (-) indicates accumulation of assets

⁶ For 2022, data is at end-December 2022

⁷ Figures in parentheses show the unemployment rate

⁸ Market indicative yield

⁹ Preliminary

¹⁰ Estimate

¹¹ Forecast

¹² Budget estimate, excluding Budget 2023 measures

¹³ Annual rate of appreciation (+) or depreciation (-) of the ringgit

Note: Total may not add up due to rounding